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MERGERS & ACQUISITIONS



# Food processing

## INTERNATIONAL M&A SECTOR PERSPECTIVES

March 2019

# Global M&A in food processing industry at a glance

M&A transactions in food processing industry

473 (2018)

666 (2017)

Acquisitive companies

422 (2018)

561 (2017)

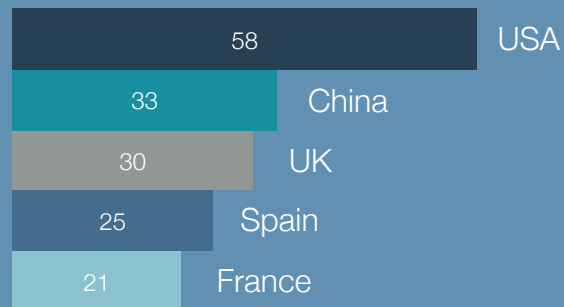
Transaction volume

\$44bn (2018)

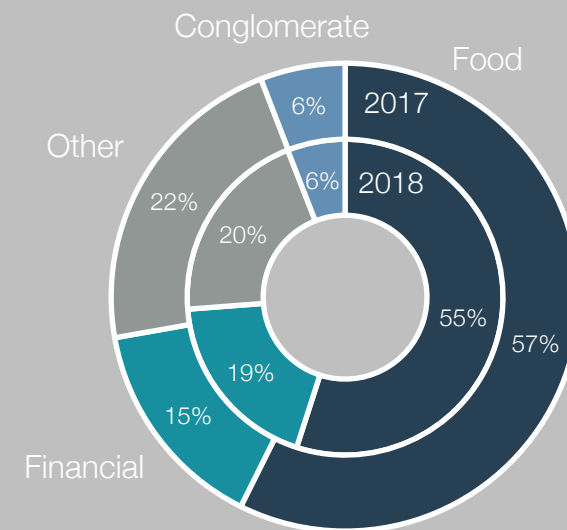
\$73bn (2017)

↓ -40%

Most acquisitive countries (# of transactions in 2018)



Buyer characteristics



Cross-border M&A<sup>1</sup>

27% (2018)

30% (2017)

In total 130 cross-border M&A transactions in 2018 (vs 198 in 2017)

*“Global food processing M&A activity slows down due to rising macroeconomic tensions, leading to \$30bn dropdown in transaction volume”*

Source: Orbis Database (Bureau van Dijk), Capital IQ, Blacktrace research  
 Note (1): excluding deals with incomplete geographic data



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part of



WORLD M&A  
ALLIANCE

Navigating cross-border M&A

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Paris

Dublin

New York

Warsaw

Mumbai

São Paulo

Milan

Tokyo

Washington

Istanbul

Madrid

London

's-Hertogenbosch

Cork

Houston

Valencia

Tralee

Wroclaw

Galway

Barcelona

New Delhi